



Peachtree II provides subordinated debt and equity securities to middle market companies



Investment Criteria

Company Profile

- EBITDA of \$2MM to \$10MM
- Proven Management Team with Significant Ownership
- Potential for Growth in Stable or Growing Industry
- Differentiated Service or Product Offering

Investment Size and Structure

- \$3MM to \$10MM per Transaction
- Subordinated Debt (Mezzanine) with Cash Interest and Warrants
- Preferred Stock
- Five Year Term; Flexible Amortization; Board Rights
- Ability to Invest both Mezzanine and Equity

Use of Proceeds

- Organic Growth Initiative
- Add-On Acquisition
- Recapitalization
- Management Buyout or Spin-Off
- ESOPs

Industries

- Manufacturing
- Business Services
- Government Contracting
- Financial Services (non-lending)
- Healthcare
- Consumer
- Education
- Media & Communications

David Christopher

Partner

404.870.8906

david@peachtreeequity.com

Wendell Reilly

Partner

404.870.8908

wendell@peachtreeequity.com

Matt Sullivan

Partner

404.870.8904

matt@peachtreeequity.com

John McCarty

Principal

404.870.8903

john@peachtreeequity.com

Christopher Huber

Analyst

404.870.8902

chris@peachtreeequity.com

www.PeachtreeEquity.com

1230 Peachtree Street

Suite 1900

Atlanta, GA 30309

phone: 404.870.8900

fax: 404.870.8191

Peachtree Portfolio

Peachtree I



CV Holdings (Auburn, AL) is a manufacturer of specialized plastic containers for the pharmaceuticals, consumer products, and food service markets.



ImagiMed (Rockville, MD) is a leading provider of diagnostic imaging services with thirteen freestanding outpatient magnetic resonance imaging (MRI) facilities in Maryland, Pennsylvania and New York.



Marlin Business Services Corp (Mount Laurel, NJ) is a nationwide provider of equipment leasing solutions primarily to small businesses (NASDAQ: MRLN).



Mertz Manufacturing (Ponca City, OK) is a manufacturer and distributor of specialized compact utility and oilfield service equipment and a provider of outsourced equipment maintenance services.



National P.E.T. Scan (Jacksonville, FL) is a provider of diagnostic imaging services with four freestanding outpatient positron emission tomography/computerized tomography (PET-CT) facilities in Florida.

Peachtree II



American BioCare (Troy, MI) owns home healthcare agencies in Tennessee, Michigan and Texas that provide in-home healthcare services, such as skilled nursing care, physical rehabilitation and medical social services.



DTL Transportation (Sanford, FL) is a transportation company specializing in less-than-truckload (LTL) shipments of time and temperature sensitive cargo originating from or received via air or sea in Florida and shipped to the East, Midwest or Southwest U.S.



Emtec, Inc. (Springfield, NJ) is an information technology systems integrator that provides procurement, managed services and consulting services to customers in the government, education and corporate sectors.



FutureTech Holdings (Norcross, GA) is a leading business process outsourcing (BPO) company providing revenue cycle management and debt collection services to the technology, healthcare, and financial services sectors.



Resolution (Atlanta, GA) provides leading secured commercial lenders and original equipment manufacturers nationwide with a variety of highly tailored debtor identification, account negotiation, and collateral recovery services.



Technical Innovation (Norcross, GA) is one of the largest audio-visual integrators in the Southeastern U.S. providing systems design and engineering, equipment sales and installation, and customer support.

