



Peachtree II provides subordinated debt and equity securities to middle market companies



## Investment Criteria

### Company Profile

- EBITDA of \$2MM to \$10MM
- Proven Management Team with Significant Ownership
- Potential for Growth in Stable or Growing Industry
- Differentiated Service or Product Offering

### Investment Size and Structure

- \$3MM to \$10MM per Transaction
- Subordinated Debt (Mezzanine) with Cash Interest and Warrants
- Preferred Stock
- Five Year Term; Flexible Amortization; Board Rights
- Ability to Invest both Mezzanine and Equity

### Use of Proceeds

- Organic Growth Initiative
- Add-On Acquisition
- Recapitalization
- Management Buyout or Spin-Off

### Industries

- Manufacturing
- Business Services
- Government Contracting
- Financial Services (non-lending)

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